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121 MINING INVESTMENT

6-7 JUNE 2017 **NEW YORK**
WESTIN GRAND CENTRAL

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Shaun Usmar
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Triple Flag
Mining



Jeffrey Christian
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Companies confirmed to present and take 1-2-1 meetings at the event:



Interested in **sponsoring** or **presenting**, please contact: pablo.martin@weare121.com or toby.duckworth@weare121.com
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6-7 JUNE 2017 NEW YORK
WESTIN GRAND CENTRAL

CONFERENCE OUTLINE



Tuesday 6 June 2017

08:00 Registration and morning coffee

08:50 Welcome remarks and business card exchange
Leo Stemp, Co-Founder, 121 Group

09:00 **Macro outlook - Where are we in the mining investment cycle?**
Carl Tricoli, Managing Partner & Co-President, Denham Capital Management

09:20 **Mining CEO presentations - Project updates from a selection of mining companies**

09:20 **Greg Lang, President & CEO, Novagold**
09:30 **George Paspalas, President & CEO, MAG Silver**
09:40 **Sean Roosen, Chair of the Board of Directors & CEO, Osisko Gold Royalties**
09:50 **Scott Trebilcock, Chief Development Officer, Nevsun Resources**

10:00 State of the industry panel: **Mining investment outlook 2017**

- Playing the mining and metals market in a time of global insecurity - opportunities and challenges
- Where are we in the cycle? Macro trends driving stock markets and commodity prices
- Public markets vs PE and alternatives - Where are the best returns generated at this stage in the cycle?
- Cost management risk - Will cost discipline be maintained as the markets improve

Panellists include:
Jeffrey Christian, Managing Partner, CPM Group
Carl Tricoli, Managing Partner & Co-President, Denham Capital Management
Shanquan Li, Portfolio Manager, Oppenheimer Gold and Special Minerals Fund
Doug Groh, Portfolio Manager, Tocqueville Asset Management

10:30 **Mining CEO presentations**

10:30 **Patrick Donnelly, President, First Mining Finance**
10:40 **Brian Dalton, President & CEO, Altius Minerals**
10:50 **Richard Young, CEO, Teranga Gold**
11:00 **John McConnell, President & CEO, Victoria Gold**
11:10 **Mark Sander, President, CEO & Director, Mandalay Resources**
11:20 **Igor Gonzales, President & CEO, Sierra Metals**

11:30 **Gold investor panel: Playing the gold cycle - Outlook 2017/18**

- Impact of the Trump administration's policies on outlook for gold
- Outlook for Europe post-Brexit and the impact on global confidence
- Currencies, costs and labour - Opportunities and threat for gold mining company margins
- Explorers, producers, ETFs & physical: Where to find the greatest returns

Moderator: **Dale Jackson, WABC Radio NYC**
Panellists include:
Alain Corbani, Head of Mining & Portfolio Manager, Finance SA
Chris Mancini, Research Analyst, Gabelli Gold Fund
Daniel Oliver, Founder, Myrmikan Capital
Patrick Chidley, Partner, 3ppb
Shaun Usmar, Chief Executive Officer, Triple Flag Mining

12:00 **Mining CEO presentations**

12:00 **Christian Milau, CEO, Trek Mining**
12:10 **Gerald Panneton, President & CEO, Newcastle Gold**
12:20 **Jason Ward, Exploration Manager, SolGold**
12:30 **Darin Wagner, President & CEO, Balmoral Resources**
12:40 **Michael Fotios, Executive Chairman, Eastern Goldfields**
12:50 **Archie Koimtsidis, Managing Director, Cardinal Resources**

13:00 Networking lunch

14:00 **Mining CEO presentations**

14:00 **Alberto Lavandeira, CEO & Director, Atalaya Mining**
14:10 **Jeffrey Pontius, President & CEO, Corvus Gold**
14:20 **Ian Slater, Co-Founder & CEO, Red Eagle Mining**
14:30 **Paul Burton, Managing Director, TNG Ltd**
14:40 **Norman Williams, President, CEO, Director Rambler Metals and Mining**

14:50 Last mile financiers panel: **Funding the path to production**

- Project finance, pre-paid, off-takes, streams and alternatives: Exploring the range of non-dilutive financing options for the mine builder
- What size of project can get funded in this market?
- Finding equity to match debt funding - Is it becoming easier?
- Aligning the goals of lender and borrower for a win-win result

Panellists include:
Mark Edelstein, CFO, Auramet Trading
Neil Pereira, Principal, Global Infrastructure & Natural Resources, Mining Division, IFC
David Kaplan, Founding Partner, Lascaux Resource Capital
Joe Archibald, Founding Partner, Pandion Mine Finance

15:20 **Mining CEO presentations**

15:20 **Paul Cmrlc, Managing Director, Pantoro**
15:30 **Mark Learmonth, CFO, Caledonia Mining**
15:40 **Jan Louw, Managing Director, Frontier Diamonds**
15:50 **John Heugh, Executive Chairman, Gryphon Melanesia**
16:00 **Brandon MacDonald, CEO, Fireweed Zinc**

16:10 Private equity investor panel: **Strategies for maximising returns in the PE mining investment space**

- Exploring the range of approaches taken by mining PE funds from small to large
- Investment criteria and management approach
- Competing for the best assets: Which PE funds have the edge?
- Hands-off vs hands-on investment approaches: How can PE investors best add value to a project

Panellists include:
Eric Vincent, CEO, The Electrum Group
Jon Lamb, Investment Manager, Orion Resource Partners
Mike Storzaker, Investment Director, Pacific Road Capital
Anthony Milewski, Managing Director, Pala

16:40 **Mining CEO presentations**

16:40 **Bernard Rowe, Managing Director, Global Geoscience**
16:50 **Dusty Nicol, President & CEO, Azarga Metals**
17:00 **Steven Michael, Managing Director, Segue Resources**
17:10 **Richard Williams, CEO, Strongbow Exploration**
17:20 **Greg Crowe, President & CEO, Silver One Resources**

17:30 121 New York Cocktail Reception

121 Mining Investment will feature two days of 1-2-1 meetings held alongside the conference programme, all held in the convenience and comfort of the Westin Grand Central, NYC

www.weare121.com

121 MINING INVESTMENT
29-30 MARCH 2017 HONG KONG



121 MINING INVESTMENT
10-11 MAY 2017 LONDON



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6-7 JUNE 2017 NEW YORK



121 MINING INVESTMENT
18-19 OCTOBER 2017 HONG KONG



121 MINING INVESTMENT
27-28 NOVEMBER 2017 LONDON



121 MINING INVESTMENT
5-6 FEBRUARY 2018 CAPE TOWN



4 CITIES 6 EVENTS 300 MINERS 1000 INVESTORS

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