

121 MINING INVESTMENT

17-18 MAY 2018 LONDON SPRING

ETC VENUES COUNTY HALL

Friday 18 May 2018

08:00 Registration and morning refreshments

08:50 Conference opening

CEO Presentations

09:00 Lepidico
09:10 Savannah Resources
09:20 Walkabout Resources
09:30 Fission Uranium
09:40 Goviex Uranium
09:50 Thor Explorations

10:00 Panel: **Creating value with junior mining stocks in diversified portfolios**

- Where are investors seeing value in small to mid-cap juniors?
- What are the expectations and time horizon on returns of private equity in the current market?
- What are the stand-out features a mining junior needs to attract investors at this point in the cycle?
- Appetite for early stage exploration and greenfield projects
- Charting jurisdictional preference – is there a sovereign risk premium for certain junior mining stocks?

Panellists include:

Cailey Barker, Director, Natural Resources, **BlackRock**
Alain Corbani, Head of Commodities, Portfolio Manager, **Finance SA**
Mark Sawyer, Senior Partner, **Greenstone Resources**
David Street, Investment Manager, **Tembo Capital**

CEO Presentations

10:30 Japan Gold
10:40 Bonterra Resources
10:50 Medgold Resources
11:00 Corvus Gold
11:10 Excelsior Gold
11:20 Caledonia Mining

11:30 Precious metals investor panel: **A new upward phase in the cycle for gold mining equities?**

- Are investors speculating again or focusing on the majors and remaining conservative?
- How have equities performed? Has the gold sector been overlooked for other hot streaks in bitcoin, battery metals, global equities?
- Will investors come back into gold mining stocks in 2018?
- From interest rates to global geo-political uncertainty - factors impacting the gold price in 2018
- What do the leading precious metals funds look for when assessing a mining company?

Panellists include:

Terence van der Hout, Fund Manager, **Commodity Discovery Fund**
Angelos Damaskos, Fund Manager, **Junior Gold Fund / Sector Investors**
Dr. Torsten Dennin, Founder & CEO, **Lynkeus Capital**
Cathy Mosies, Head of Research, **Patersons Securities**

CEO Presentations

12:00 Cabral Gold
12:10 Silvercrest Metals

"We were very pleased with the outcome of two days of back to back meetings. I've already booked us in for next year."

Chris Reed - **Neometals**

12:20 Georgian Mining
12:30 Navarre Minerals
12:40 Metminco
12:50 Altamira Gold Corp

13:00 Lunch and Networking

CEO Presentations

14:00 Liofentown Resources
14:10 Infinity Lithium
14:20 Melior Resources
14:30 ATAC Resources
14:40 Orion Minerals
14:50 Aeris Resources

15:00 Project finance panel: **Financing world class mining projects of the future**

- How available is mine finance to the junior sector at present? What size of project can get funding?
- How should mining companies think about maintaining their share price during the transition to production?
- Access and availability of debt – are banks becoming more confident in the industry again?
- Has the presence of non-bank project financiers change the debt markets?
- Investment and innovation at the mine face: can mines accelerate discovery and de-risk exploration investment through investing in the right technologies and processes?

Panellists include:

Julian Treger, CEO, **Anglo Pacific**
Mark Tyler, London Representative, **Auramet**
Pim Kalisvaart, Portfolio Manager, **Hawke's Point Capital**
Michael Barton, Portfolio Manager, **Orion Mine Finance**

CEO Presentations

15:30 Orinoco Gold
15:40 Silver One Resources
15:50 Liberty Gold
16:00 Platinum Group Metals
16:10 Metallic Minerals
16:20 Strategic Metals

16:30 Closing thought piece: **Examining the application of blockchain as a new and alternative source of finance for junior mining**

- The potential for blockchain's successful application to the mining industry
- Can the ICO model work for the mining sector to meet projects finance need for early stage high-risk development capital?
- Would cryptocurrencies open mining companies to a new and untapped generation of retail investor?
- What do blockchain technologies offer in terms of verifying the provenance and ownership of precious metals?

Lewis Fellas, CIO, **Bletchley Park Capital**

17:00 Closing remarks and farewell drinks

Next stop Singapore on 23-24 May